



Gifts of Publicly Listed Securities

Thank you for your interest in giving a gift of securities to FortWhyte Alive. The following information will help in processing your gift.

Please instruct your broker to transfer your gift of securities electronically as outlined below. Next, complete the accompanying Security Transfer Information form and return it to FortWhyte Alive as soon as possible.

To transfer your gift of securities electronically:

Have your broker send your gift to FortWhyte Alive's broker at:

Broker: RBC Dominion Securities
FIN #: T002
Account #: 783-24651-11

FortWhyte Alive's contact person at RBC Dominion Securities is:

Ryan J. Downey
Investment Advisor
Ryan Downey Wealth Management Group
RBC Dominion Securities
800-One Lombard Place
Winnipeg, MB R3B 0Y2

Phone: 204-982-3959
Fax: 204-982-3940
Email: ryan.downey@rbc.com

Security Transfer Information Form
(to be completed and returned by donor and donor's representative)

Description of Your Gift:

Description of Securities: _____

Date Transfer: _____

Personal Information:

Last Name _____ First Name _____

Address: _____

Telephone: _____ Email: _____

Your Broker's Information:

Broker's Name _____

Company: _____

Telephone: _____ Email: _____

Value of your tax receipt:

Once FortWhyte Alive accepts your gift and the transfer has been completed, we will issue you a tax receipt. The value of your tax receipt will be based on the closing price of the share on the day the donation (transfer of ownership) is completed.

Donor's Signature: _____

(Signature means I have instructed my broker to initiate the transfer of securities)

Please return this form to: Development Department
FortWhyte Alive
1961 McCreary Road
Winnipeg, MB R3P 2K9
t: 204-989-8355, ext. 212
e: development@fortwhyte.org